Initial Visit Assessment



Ht: Wt:						
Visitor Attending Relationship						
Ethnic Background: Black/African American White/Caucasian Hispanic						
□ Native American □ Middle-eastern □ Other:						
Preferred Language: English Other:						
How long have you been diagnosed with Diabetes?: What Type?: □ Type 1 □ Type 2						
☐ Other: What Type: ☐ Type 2						
Has anyone else in your family been diagnosed with diabetes? \Box Y / \Box N						
Who? (mother, father, etc.)						
Previous Diabetes Education: Y / N When: Where:						
Previous Diabetes Education. — 1 / — IN When Where						
Medical History: Check all that apply						
	Heart Disease		Fue Disease		Covered problems	
Hypertension High Cholesterol	Heart Disease Heart Attack		Eye Disease Kidney Disease		Sexual problems Depression	
Sleep Apnea	Angioplasty		Neuropathy		Cancer	
Stroke	Cardiac Stents		Dental disease		Thyroid Disease	
Strong Caratac Steries Deritar discuse Higher Discuse						
Other medical conditions/ surgeries:						
Tests/procedures in past 12 months: (Check all that apply)						
Dilated eye exam	Urine test		Foot exam		Dental exam	A1c
Flu shot	Pneumonia shot		Sleep study		Blood pressure	Cholesterol
Emergency Room visit in past 12 months: \square Y / \square N Reason:						
Admitted to Hospital in past 12 months: \Box Y / \Box N Reason:						
Primary Care Physician visit in past 12 months: \Box Y / \Box N						
Tobacco Use: □Y / □N / □Quit (when?)						
Type: How much/often:						
Alcohol Use: \[Y / \[N / \[Quit (when?) \]						
Type: How much/often:						
Exercise: \Box Y / \Box N What type: How much/often:						
Interested in: Weight loss/ Goal:lbs. Weight gain Weight Maintenance						



Medication: For Diabetes: Frequency Name Dose Other Medications: How often are doses missed?_____ Why?____



Monitoring:						
How often do you monitor your blood sugar level: \Box times per day \Box times per week						
□ Occasionally □ I do not monitor my blood sugar Blood sugar Range: to						
Name of meter: How old is your meter?						
Have you recently had a low blood sugar level ? \square Y / \square N / \square Unsure						
What symptoms did you have?						
How often do you have a low blood sugar level?						
What is your usual treatment for a low blood sugar?						
Have you recently had a high blood sugar level ? \Box Y / \Box N / \Box Unsure						
What symptoms did you have?						
How often do you have a high blood sugar level?						
What is your usual treatment for a high blood sugar level?						
Social/Stress Factors:						
Diabetes support person(s):						
# of household members: Relation to patient:						
Occupation:						
Last level of education completed:						
Do you have any difficulty with: ☐ Hearing ☐ Seeing ☐ Reading ☐ Speaking						
Please explain:						
How do you learn something new the best? \Box Listening \Box Reading \Box Observing \Box Doing/hands on						
Stress level: □Low □Moderate □High. What are the major stressors:						
What do you do to manage your stress?:						
Main concern about having diabetes:						
How do you feel about having diabetes?						
Are you ready to make lifestyle changes: \square Y / \square N / \square Unsure						
What do you believe are barriers to managing your diabetes? (Ex. Finances, time, lack of support)						
Do you have any Cultural or religious beliefs that influence how you manage your diabetes? If so, please explain:						



Meal Planning

Please give a sample of your meals for the past 24 hours (including drinks):

1 st meal	2 nd meal	3 rd meal
Time:	Time:	Time:
Snack	Snack	Snack
Time:	Time:	Time:
	2 72 15 / 72 11	
	at home? □Self / □Other:	
Vho is the primary cook at h	ome: \square Self / \square Other:	
low often are meals eaten o	ut:	
o you read food labels: \Box Ye	es / □No	
Vhich meal time(s) do you ty	pically skip: □ Breakfast □Lunch	□Dinner □None
ist any dietary restrictions:_		